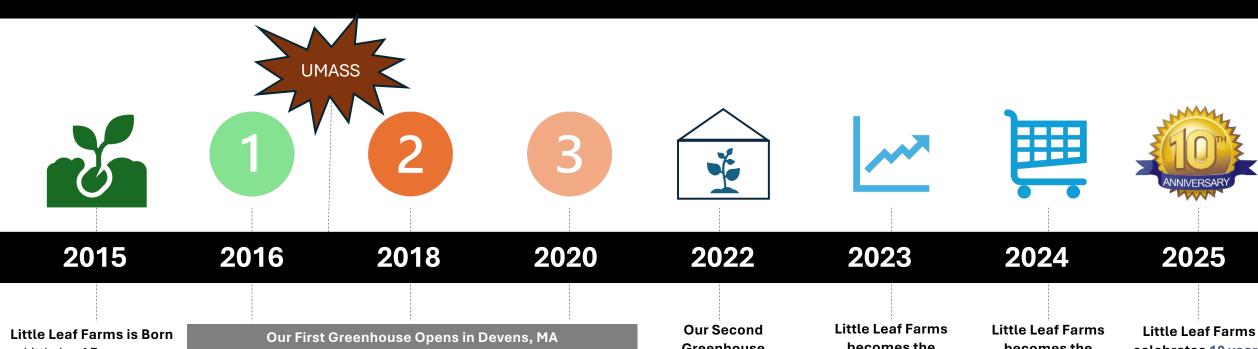


Little Leaf Farms has a Strong **History of 10 Years**



Little Leaf Farms was founded to make locally grown, great-tasting lettuce that's available year-round. Taking inspiration from the best produce-growing systems in the world, Little Leaf Farms started developing its first 10-acre greenhouse in 2015 to make this vision a reality.

Phase 1 of our Greenhouse Opens

Phase 2 of our Greenhouse Opens

Phase 3 of our Greenhouse Opens



Greenhouse **Campus Opens**

180-acre site, can support up to 60 acres of greenhouse production in McAdoo, PA

becomes the **#1 Pre-Packaged**

Salad Brand in New **England**

Little Leaf Farms surpasses Fresh Express as the #2

Selling Brand

Rolling 13 w/e 05/27/23

becomes the

#2 Pre-Packaged **Salad Brand in**

Northeast

Little Leaf Farms surpasses Dole as

the #2 Selling Brand Rolling 13 w/e 02/03/24

celebrates 10 years in business

Today, Little Leaf Farms is the #1 Selling CEA and

#1 Growing

Pre-Packaged Salad Brand in the U.S

> Total U.S. xAOC 4 wks. ending 5/17/25



We are the World's Largest Producer of Hydroponic Baby Leaf Leafy Greens

McAdoo, PA



- 180-acre site, can support up to 60 acres of greenhouse production
- Currently 20-acre greenhouse operational
- Additional 10 acres launching in 2024
- Strategically located to service entire East Coast

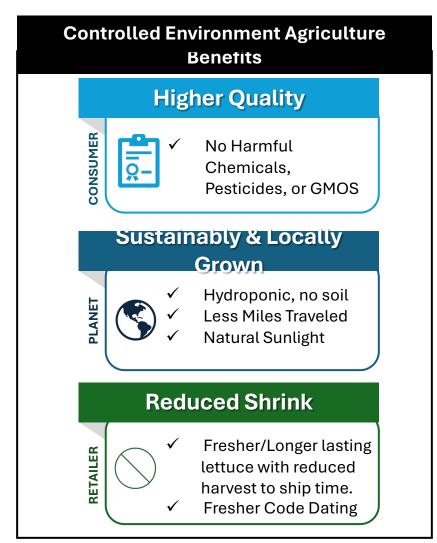
Devens, MA

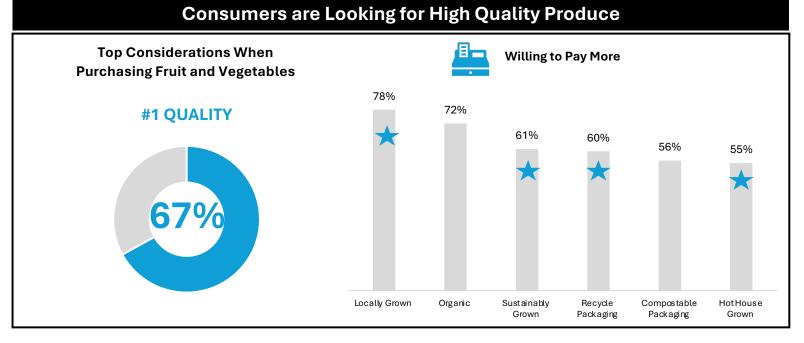


10-acres completed in 3 Phases

Actively evaluating additional sites in new geographic regions

CEA offers numerous benefits to consumers, our planet and retailers







CONFIDENTIAL

Benefits: The Greenhouse - Little Leaf Farms | Devens.

Q3: When you purchase fresh fruits and vegetables, how often do you consider:

Think about when grocery shopping for fresh fruits and vegetables. Using a scale where 1 means not all likely and 5 mean extremely likely, how likely are you to purchase the products with the following labels?

Little Leaf Farms is the optimal pre-packaged salad brand for Food Service based on quality and value

The Little Leaf Farms Difference

Available Food Service Options

Cleaner from the Start



- East Coast Grown
 - Hydroponic, no soil
- Zero Waste
- ✓ Never Handled

Higher Quality



- No Chemicals
- ✓ No Brown Ends

A Stronger Value



- Last Longer In Cooler (pack on date)
- ✓ Higher Yielding Plating's
- ✓ More Portions Per Case



Little Leaf Farms vs. Traditional Food Service Product

Product Differences:

- West Coast Spring Mix 3 lb. Bag
- Little Leaf Farms 2/1.5 lb. Bags (Visually, Little Leaf Farms delivers more volume of lettuce)



Little Leaf Farms vs. Traditional Food Service Product

Plating Differences/ Yield Per Case:			
Salad	little leaf	Traditional	Difference
Side Salads	40.0	30.0	33.3%
Entrée Salads	23.5	19.5	20.5%
To Go Salads	23.0	17.5	31.4%



Little Leaf Farms







+28.45 More Yield
With Little Leaf Farms
With virtually ZERO
Shrink & Decay



Little Leaf Farms Product Line – Deli Opportunity

Emerging Deli SKUs

- Crispy Green Leaf 1.5 lb
- Red & Green 1.5 lb
- Spring Mix 1.5 lb
- Romaine 1.5lb











SUSTAINABILITY FAST FACTS

90% LESS WATER USAGE
THAN FIELD GROWN GREENS
Rainwater is captured,
stored on-site in lined
basins and disinfected
with UV before re-use.

NO HARMFUL CHEMICALS,
PESTICIDES, OR GMOS.
Ladybugs and other
predatory insects help
keep pests under control in
our greenhouse.



GROWING 24/7, 365 DAYS A YEAR

Our sustainable heating system recirculates CO2 to ensure the climate in our greenhouse is always perfect for our plants.

NATURAL SUNLIGHT

Our greenhouse is built to maximize the power of the sun! We supplement sunlight with efficient, LED grow lights, which use 40% less electricity than conventional grow lights.



FEWER FOOD MILES

Our lettuce is harvested and delivered to stores in about 24 hours. That means it's fresher, more nutritious, and produces less food waste than West Coast lettuce, which can spend 2+ weeks in transit to the Northeast.

